ELEVATE FM : CFO Control Tower℠

Unified Planning. Trusted Reporting. Actionable Analytics

Elevate CFO Control Tower (CT) is a cloud-native comprehensive, end-to-end financial management solution designed specifically for the unique needs of federal agencies. Whether you're part of the DOD and need full support for the PPBE process, or a civilian agency focused on strategic planning through budget execution, CFO CT can help streamline and automate your planning, budgeting and reporting processes. Deployed in complex federal environments, the platform helps agencies replace manual spreadsheet processes, accelerate reporting cycles, strengthen audit traceability, and improve enterprise-wide financial visibility.

CFO CT is made up of two integrated applications: Financial Management and Analytics (FM&A) and Budget and Spend (BAS). They work together as a unified solution, but can also be implemented independently depending on your organization's needs.

The CFO Control Tower is a reliable, fast, secure, and integrated solution that offers federal financial organizations the necessary information to make well-informed decisions.

Financial Management & Analytics

FM&A is a financial data warehouse with prebuilt components that produce reports, alerts, dashboards, and analytics delivered through a single integrated solution. With advanced analytics, business intelligence, and AI-assisted tools built into the platform, analysts can work more efficiently and complete analysis faster and with greater accuracy than when relying on separate reporting tools.

- 20+ executive dashboards and 100+ reports
- Status of Funds and burn-rate visibility
- Plan-to-actual variances and fiscal period trend analysis
- Open obligation certification with in-system collaboration
- Drilldown to transaction-level detail
- AI-assisted analysis such as predictive forecasting and natural language queries

Budget and Spend

Traditionally, agencies rely on disparate systems or spreadsheets for each part of the budgeting cycle, leading to inefficiency and complexity. BAS solves this problem by seamlessly connecting each stage of the process, allowing the output from one phase to automatically feed into the next. This integration simplifies and optimizes the intricate web of federal budgeting. Application functionality includes:

- Requirements and POM development
- Budget formulation and Congressional tracking
- Budget authority and allotment management
- Operating and detailed spend plans
- Personnel compensation planning by FTE and individual employee with automated projections
- Embedded variance and trend analysis

"Because of the success of CFO Control Tower within our Department, many other internal customers have joined the bandwagon. We are now on the verge of completing our vision of a consolidated and unified reporting system, which would not be possible without CFO Control Tower"

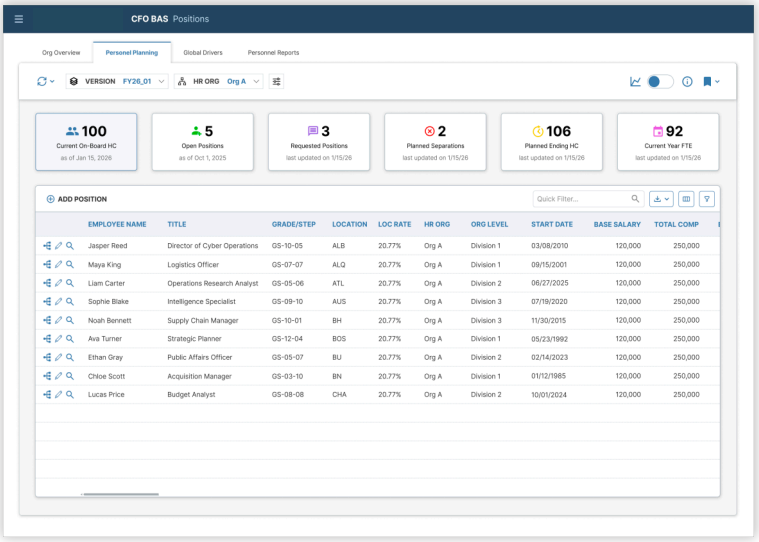
— CFO Control Tower Federal Customer

The SMX Difference

Federal Experience. Technical Discipline.

CFO CT is a mature solution that comes pre-configured with templates, reports and workflows tailored to most common federal budgeting processes, helping agencies realize value quickly while reducing total cost of ownership.

We recognize every agency and mission has unique requirements, so when specific configuration is needed, our team employs an agile delivery framework, enhancing the solution while keeping the implementation moving forward at a practical pace. Former federal financial managers work alongside technical experts to meet the specific user requirements. Core business processes are validated through high-fidelity UX mockups before configuration begins, reducing risk and accelerating time to value. The result is a solution that is tailored to your specific needs, built on a secure, scalable foundation.



Example mockup of position-level planning

Supporting Users Across the Organization

Executive CFO: Enterprise dashboards, automated variance analysis, in-system messages and alerts

Accountants & Specialists: ERP-aligned reconciliation and audit transparency, detailed obligation mapping to spend plan lines and financial statement reporting

Budget Analysts: Consolidated operating and spend plans with real-time plan to actuals variances, scenario planning with what-if analysis, headcount and FTE planning and ad-hoc reporting capabilities

Program Managers: Automated personnel compensation projections by employee, year-over-year trend reporting, and analytics driven forecasting

Proven Customer Impact

Across the federal government, organizations have used CFO Control Tower to:

- **Modernize** open obligation certification and tracking with integrated collaboration and comments
- **Build** an all-encompassing financial reporting ecosystem
- **Enable** funding realignments through a tailored in-system workflow with embedded approvals and real-time Status of Funds, relied upon daily by more than 100 users
- **Reduce** time spent compiling and reconciling data so teams can focus on analysis and decision-making
- **Realize** IT cost savings of up to 30% by streamlining and reducing disparate legacy systems
- **Reduce** spreadsheet dependency across the end-to-end federal budgeting process by 80% on average

Compliance & Marketplace Availability

- Integrated with major federal ERP systems including CGI Momentum and SAP-based environments
- FedRAMP Moderate authorized
- Configured for OMB, TBM, GTAS and DATA Act reporting
- Listed on the Treasury FM QSMO Marketplace (scan QR code to the right for more info):

Visibility. Clarity. Confidence.

Let's discuss how SMX can accelerate your digital transformation journey.

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